

**ONANO INDUSTRIAL CORP.**  
**CONSOLIDATED BALANCE SHEET**  
(In Thousands of New Taiwan Dollars)

	<b>March 31, 2020</b>	
	<b>Amount</b>	<b>%</b>
<b>ASSETS</b>		
Current assets :		
Cash and cash equivalents	614,196	25
Net receivables	122,977	5
Non-current Assets Held for Sale, net	723,211	29
Other current assets	40,719	2
Total current assets	<u>1,501,103</u>	<u>61</u>
Noncurrent assets :		
Property, plant and equipment	863,146	36
Other assets	80,344	3
Total noncurrent assets	<u>943,490</u>	<u>39</u>
<b>TOTAL ASSETS</b>	<u><u>2,444,593</u></u>	<u><u>100</u></u>
<b>LIABILITIES</b>		
Current liabilities :		
Accounts payable	13,243	-
Other current liabilities	131,210	6
Total current liabilities	<u>144,453</u>	<u>6</u>
Noncurrent liabilities :		
Long-term bank loans	481,804	20
Other liabilities	180	-
Total noncurrent liabilities	<u>481,984</u>	<u>20</u>
<b>Total liabilities</b>	<u>626,437</u>	<u>26</u>
<b>Stockholders' Equity</b>		
Capital stock	658,000	27
Capital surplus	559,129	23
Retained earnings	601,027	24
Total equity attributable to owners of parent	<u>1,818,156</u>	<u>74</u>
<b>Total equity</b>	<u>1,818,156</u>	<u>74</u>
<b>TOTAL LIABILITIES AND EQUITY</b>	<u><u>2,444,593</u></u>	<u><u>100</u></u>