

ONANO INDUSTRIAL CORP.
CONSOLIDATED BALANCE SHEET
(In Thousands of New Taiwan Dollars)

| | September 30, 2019 | |
|---|---------------------------|-------------------|
| | Amount | % |
| ASSETS | | |
| Current assets : | | |
| Cash and cash equivalents | 622,206 | 24 |
| Net receivables | 224,577 | 9 |
| Non-current Assets Held for Sale, net | 707,650 | 28 |
| Other current assets | 35,125 | 1 |
| Total current assets | <u>1,589,558</u> | <u>62</u> |
| Noncurrent assets : | | |
| Property, plant and equipment | 928,704 | 36 |
| Other assets | 40,831 | 2 |
| Total noncurrent assets | <u>969,535</u> | <u>38</u> |
| TOTAL ASSETS | <u><u>2,559,093</u></u> | <u><u>100</u></u> |
| LIABILITIES | | |
| Current liabilities : | | |
| Accounts payable | 36,133 | 1 |
| Other current liabilities | 166,752 | 7 |
| Total current liabilities | <u>202,885</u> | <u>8</u> |
| Noncurrent liabilities : | | |
| Long-term bank loans | 513,743 | 20 |
| Other liabilities | 358 | 0 |
| Total noncurrent liabilities | <u>514,101</u> | <u>20</u> |
| Total liabilities | <u><u>716,986</u></u> | <u><u>28</u></u> |
| Stockholders' Equity | | |
| Capital stock | 658,000 | 26 |
| Capital surplus | 559,129 | 22 |
| Retained earnings | 624,978 | 24 |
| Total equity attributable to owners of parent | <u>1,842,107</u> | <u>72</u> |
| Total equity | <u><u>1,842,107</u></u> | <u><u>72</u></u> |
| TOTAL LIABILITIES AND EQUITY | <u><u>2,559,093</u></u> | <u><u>100</u></u> |