

**ONANO INDUSTRIAL CORP.**  
**CONSOLIDATED BALANCE SHEET**  
(In Thousands of New Taiwan Dollars)

	<b>March 31, 2019</b>	
	<u><b>Amount</b></u>	<u><b>%</b></u>
<b>ASSETS</b>		
Current assets :		
Cash and cash equivalents	701,404	27
Net receivables	154,628	6
Non-current Assets Held for Sale, net	701,784	27
Other current assets	35,754	1
<b>Total current assets</b>	<u><b>1,593,570</b></u>	<u><b>61</b></u>
Noncurrent assets :		
Property, plant and equipment	989,265	38
Other assets	25,446	1
<b>Total noncurrent assets</b>	<u><b>1,014,711</b></u>	<u><b>39</b></u>
<b>TOTAL ASSETS</b>	<u><u><b>2,608,281</b></u></u>	<u><u><b>100</b></u></u>
<b>LIABILITIES</b>		
Current liabilities :		
Accounts payable	34,959	1
Other current liabilities	164,777	7
Income tax payable	3,340	0
<b>Total current liabilities</b>	<u><b>203,076</b></u>	<u><b>8</b></u>
Noncurrent liabilities :		
Long-term bank loans	547,806	21
Other liabilities	651	0
<b>Total noncurrent liabilities</b>	<u><b>548,457</b></u>	<u><b>21</b></u>
<b>Total liabilities</b>	<u><b>751,533</b></u>	<u><b>29</b></u>
Stockholders' Equity		
Capital stock	658,000	25
Capital surplus	585,449	22
Retained earnings	613,299	24
<b>Total equity attributable to owners of parent</b>	<u><b>1,856,748</b></u>	<u><b>71</b></u>
<b>Total equity</b>	<u><b>1,856,748</b></u>	<u><b>71</b></u>
<b>TOTAL LIABILITIES AND EQUITY</b>	<u><u><b>2,608,281</b></u></u>	<u><u><b>100</b></u></u>