

ONANO INDUSTRIAL CORP.
CONSOLIDATED BALANCE SHEET
(In Thousands of New Taiwan Dollars)

	<u>December 31, 2017</u>	
	<u>Amount</u>	<u>%</u>
ASSETS		
Current assets :		
Cash and cash equivalents	624,409	22
Current financial assets at fair value through profit or loss, designated as upon initial recognition	47,486	2
Net receivables	294,701	10
Other current assets	78,196	3
Total current assets	<u>1,044,792</u>	<u>37</u>
Noncurrent assets :		
Property, plant and equipment	1,743,722	61
Other assets	52,110	2
Total noncurrent assets	<u>1,795,832</u>	<u>63</u>
TOTAL ASSETS	<u><u>2,840,624</u></u>	<u><u>100</u></u>
LIABILITIES		
Current liabilities :		
Accounts payable	69,402	2
Other current liabilities	229,397	8
Income tax payable	14,114	1
Total current liabilities	<u>312,913</u>	<u>11</u>
Noncurrent liabilities :		
Long-term bank loans	626,073	22
Other liabilities	60	0
Total noncurrent liabilities	<u>626,133</u>	<u>22</u>
Total liabilities	<u>939,046</u>	<u>33</u>
Stockholders' Equity		
Capital stock	658,000	23
Capital surplus	585,449	21
Retained earnings	658,129	23
Total equity attributable to owners of parent	<u>1,901,578</u>	<u>67</u>
Total equity	<u>1,901,578</u>	<u>67</u>
TOTAL LIABILITIES AND EQUITY	<u><u>2,840,624</u></u>	<u><u>100</u></u>